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1. 「 」 가 가
 2. 가 가
 3. 가 ,
 4. 가 가 가 가
 5. SCI 가 (Tel. 02-514-3000)

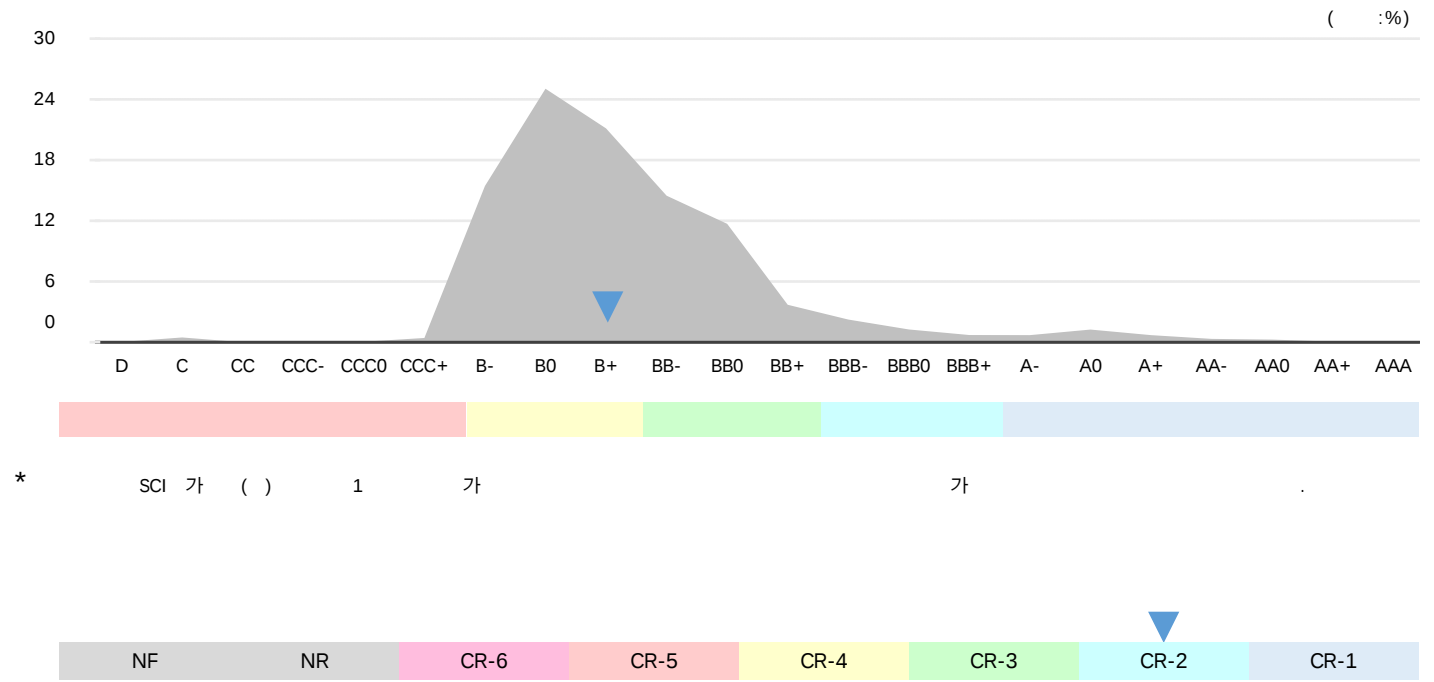


Contents

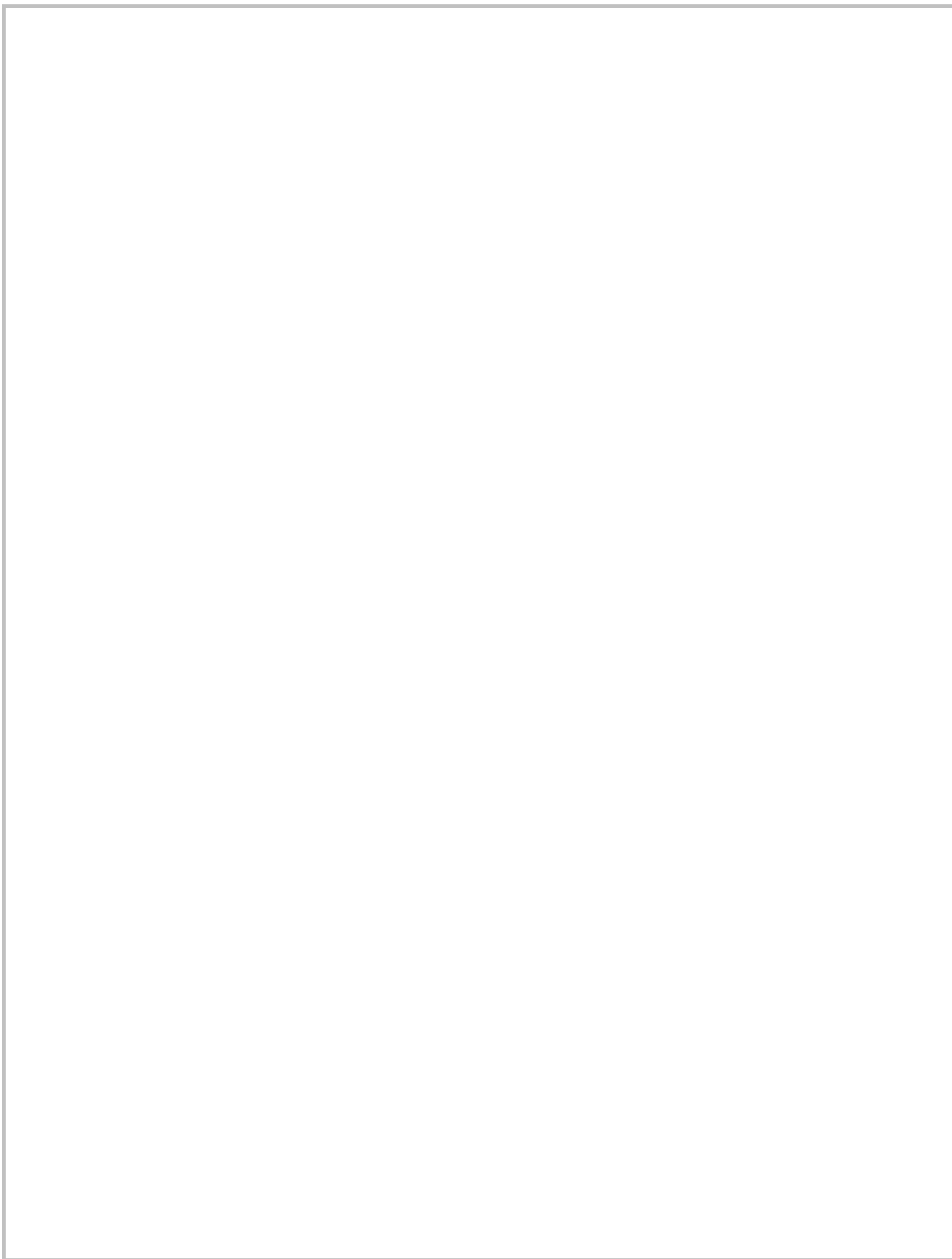
.	-----	1
.	-----	2
.	-----	5
.	-----	9
.	-----	13
.	-----	20
.	-----	21
.	-----	23

		가	
		B+	CR-2
()			
			2021. 12. 31
		가	2023. 02. 23
			2023. 06. 30

가		가		()
2023. 02. 23	2021. 12. 31	B+	CR-2	-

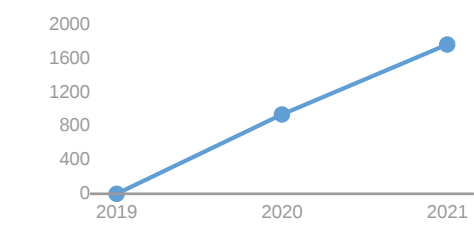


							(:)
2021.12		297	27	270	335	2	0
2020.12		296	26	270	195	130	120
2019.12		0	0	0	0	0	0



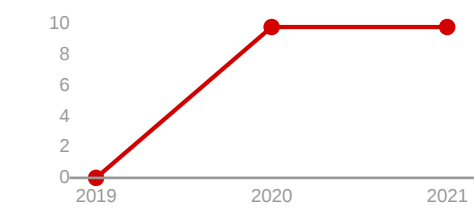
■

1.



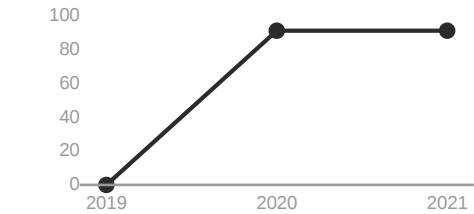
(%) :

2019	2020	2021	
0.0	937.3	1763.3	267.3



(%) :

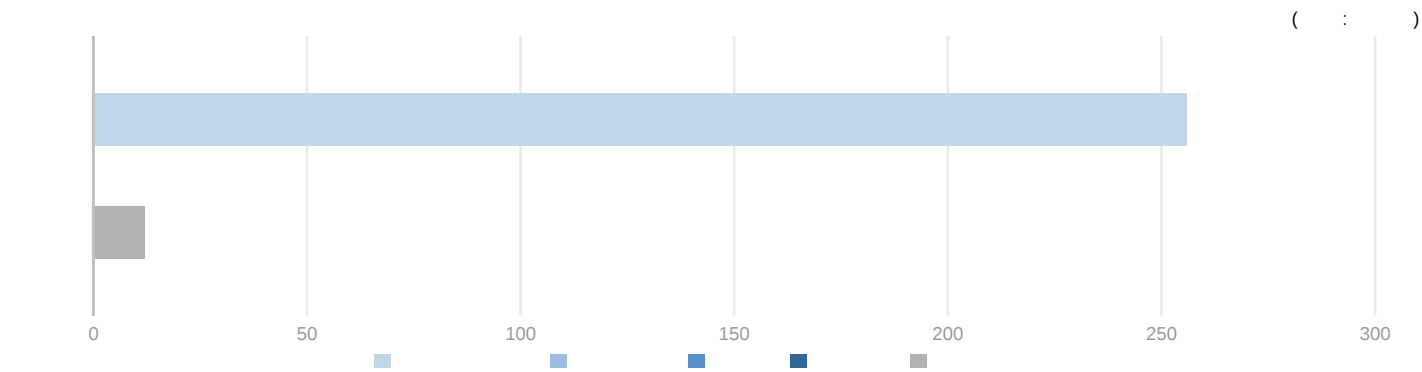
2019	2020	2021	
0.0	9.8	9.8	64.0



(%) :

2019	2020	2021	
0.0	91.1	91.1	61.0

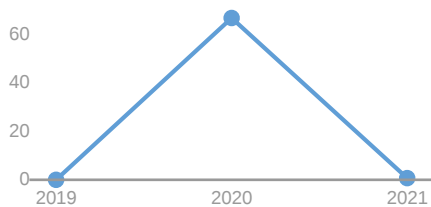
*



* = + + +

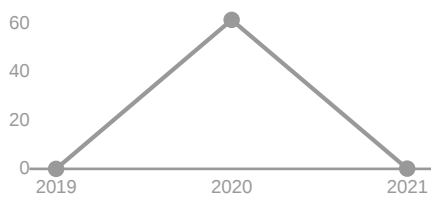
	2019	2020	2021
	0	1	0
	0	130	2

2.



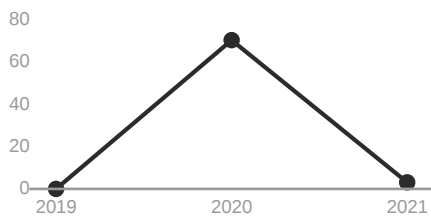
(%) :

2019	2020	2021	
0.0	65.9	0.7	3.4



(%) :

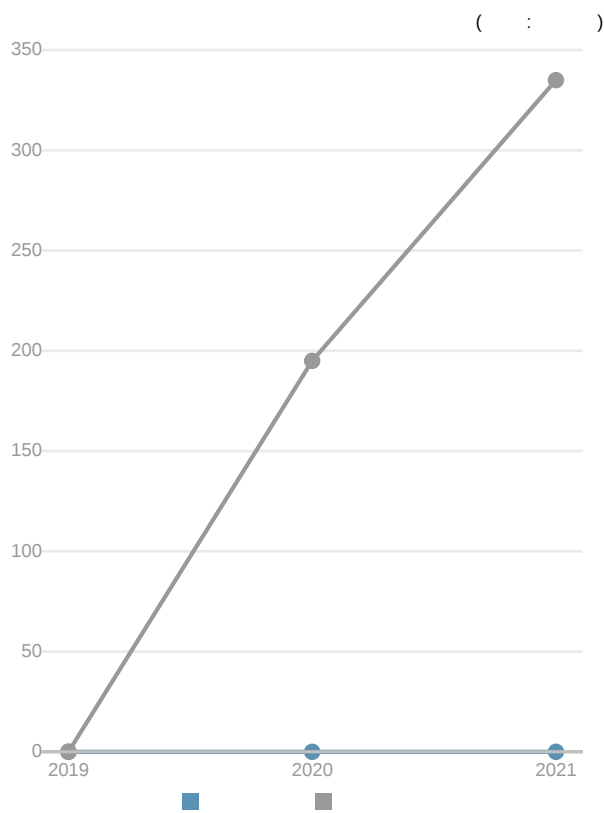
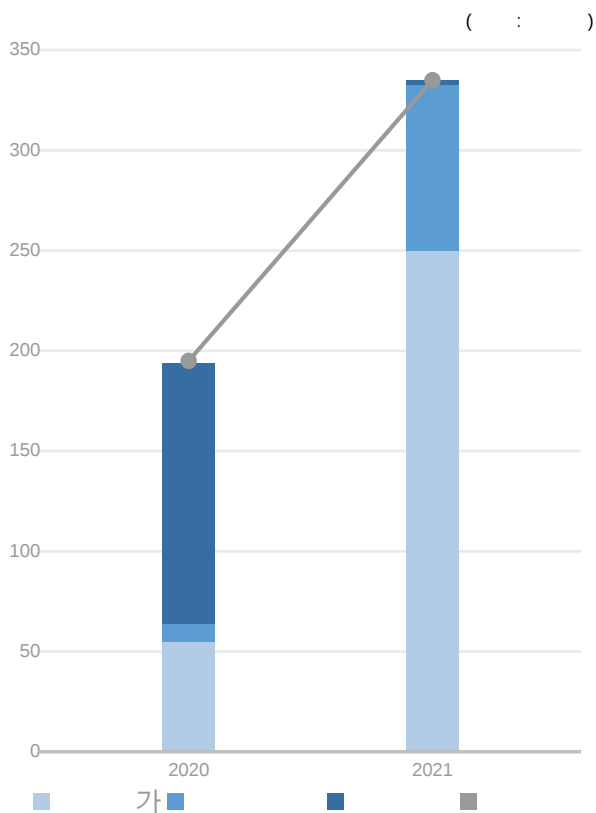
2019	2020	2021	
0.0	61.6	0.1	54



EBITDA/ (%) :

2019	2020	2021	
0.0	70.2	3.1	4.6

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가			(/)	
2023.02.23	2	3	0	5

2020.02	

2

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(: , %)			
가	5,000		30,000
			150

(:)

		(%)				

	/		가 ()

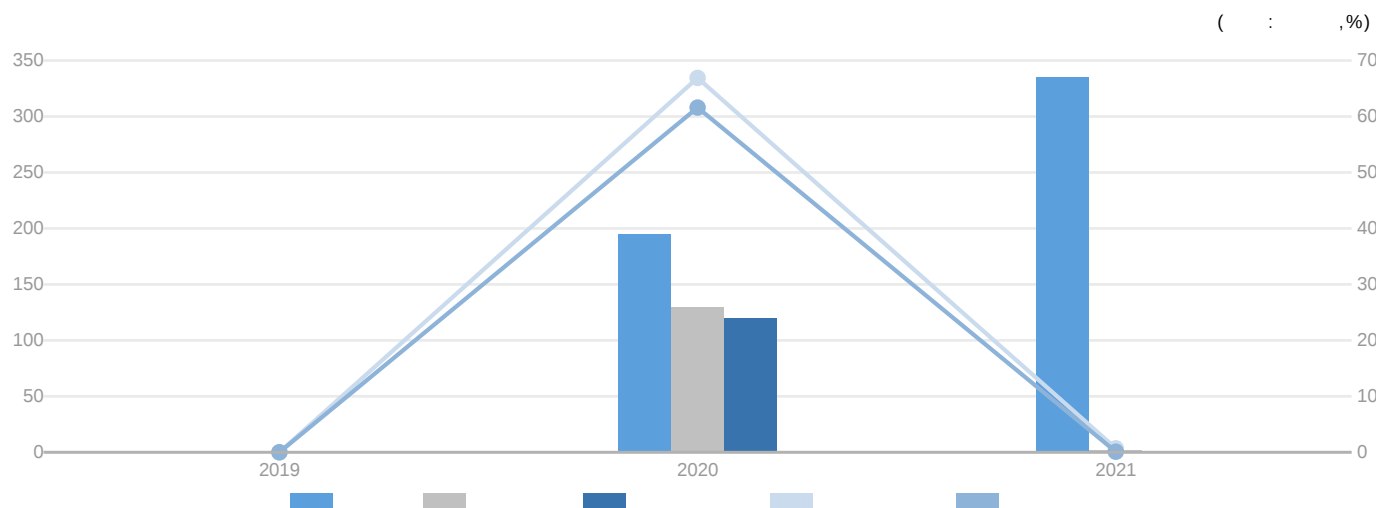
3

NO							
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NO		()				
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2021.12.31	335	2	0	0.7	0.1
2020.12.31	195	130	120	66.9	61.6
2019.12.31	0	0	0	0.0	0.0

(: ,%)

	2019 12		2020 12		2021 12		2022 12
	0	0.0	195	100.0	335	100.0	280
	0	100.0	195	100.0	335	100.0	280

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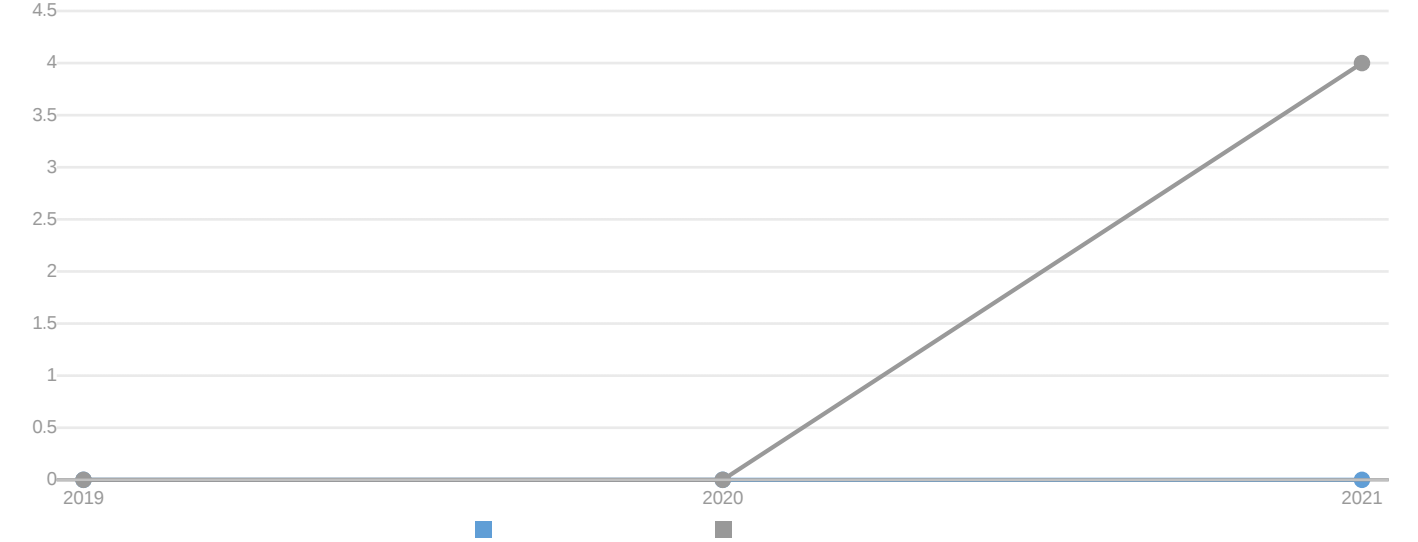
(:)

	1	2	3	4	
2021	0	102	0	233	335
2022	0	93	0	187	280

(: ,)

	2019	2020	2021	
	0	0	0	-
	0	0	7	-
	0	195	335	-
	0	0	0	53.9
	0	0	4	17.8

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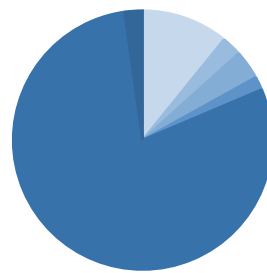
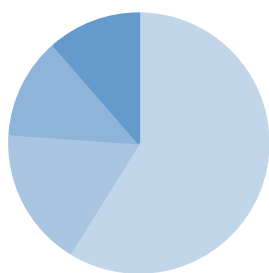


(: ,%)

			2022 1/4	2022 2/4	2022 3/4	2022 4/4		
1			51	0	0	114	165	58.91
2			0	0	0	48	48	17.22
3			35	0	0	0	35	12.47
4			0	7	25	0	32	11.40
			86	7	25	162	281	100.00

(: ,%)

			2022 1/4	2022 2/4	2022 3/4	2022 4/4		
1			35	0	0	102	137	79.07
2			0	0	0	19	19	10.77
3			0	0	4	0	4	2.44
4			4	0	0	0	4	2.21
5			2	0	0	0	3	1.72
6			0	0	0	2	2	1.04
7			0	1	0	0	1	0.67
8			0	0	0	1	1	0.65
9			1	0	0	0	1	0.61
10			1	0	0	0	1	0.49
			43	1	4	124	172.41	99.67



(:)				
		가	(/)	(/)
	2022		0/0	1/10,947
			/	/
			/	/
			/	/
			/	/
			/	/

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	2019/12	2020/12	2021/12	3
	0	247	256	168
	0	247	256	168
	0	65	256	107
	0	114	0	38
	0	1	0	0
	0	0	1	0
	0	67	0	22
	0	49	41	30
	0	33	25	20
	0	33	25	20
	0	16	15	10
	0	1	0	0
	0	15	15	10
	0	296	297	198
	0	26	15	14
	0	0	7	2
	0	0	0	0
	0	10	1	4
	0	0	2	1
가	0	16	4	7
	0	0	12	4
	0	0	12	4
	0	26	27	18
	0	270	270	180
	0	150	150	100
()	0	120	120	80
	0	296	297	198
	0	0	12	4
	0	-65	-244	-103

	2019/12	2020/12	2021/12	()
/				
(%)	0.0	937.3	1,763.3	267.3
(%)	0.0	937.3	1,763.3	234.8
(%)	0.0	9.8	9.8	64.0
(%)	0.0	91.1	91.1	61.0
(%)	0.0	0.0	4.0	19.0
(%)	0.0	-22.1	-82.1	-12.8
/ (%)	0.0	0.0	0.0	37.6
(%)	0.0	18.3	14.4	21.9
()	0.0	0.0	-4.1	57.5
()	0.0	0.0	0.0	53.9
()	0.0	0.0	0.0	21.4
()	0.0	0.0	4.1	17.8
()	0.0	1.8	1.5	3.2
()	0.0	1.3	1.1	1.3
()	0.0	0.0	0.0	6.8
가 (%)	0.0	0.0	0.2	8.0
가 (%)	0.0	0.0	0.7	9.6
가 (%)	0.0	0.0	0.0	10.1
가 (%)	0.0	0.0	0.1	7.0

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	2019/12	2020/12	2021/12	3
	0	195	335	177
가	0	55	250	102
	0	139	85	75
	0	9	83	31
	0	0	61	20
	0	0	4	2
가	0	7	0	2
	0	0	8	3
	0	0	6	2
	0	0	1	0
	0	1	1	1
	0	1	2	1
	0	130	2	44
	0	1	0	0
	0	1	0	0
	0	0	0	0
	0	1	1	1
	0	1	0	0
	0	0	1	0
	0	130	1	44
	0	10	1	4
	0	120	0	40
	0	120	0	40

	2019/12	2020/12	2021/12	()
가 (%)	0.0	28.3	74.6	83.6
(%)	0.0	66.9	0.7	3.4
EBITDA/ (%)	0.0	70.3	3.1	4.6
(%)	0.0	67.0	0.3	4.1
(%)	0.0	61.6	0.1	3.4
(%)	0.0	103.7	44.0	49.6
(%)	0.0	88.0	0.4	5.5
(ROE) (%)	0.0	88.9	0.1	7.6
(ROA) (%)	0.0	81.0	0.1	4.6
가가 (%)	0.0	78.9	38.9	36.8
()	0.0	202.3	8.6	7.8
(%)	0.0	0.3	0.1	0.4
(%)	0.0	-0.1	0.1	0.0
EBITDA/ ()	0.0	212.7	38.5	0.0
가 (%)	0.0	0.0	72.3	6.0
가 (%)	0.0	0.0	789.0	8.7
가 (%)	0.0	0.0	-98.2	-15.0
가 (%)	0.0	0.0	-58.3	1.8
가 (%)	0.0	0.0	-99.7	-9.1
	0.0	0.0	0.0	0.2

가

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	2019/12	2020/12	2021/12	3
	0	2	173	58
	0	2	173	58
	0	14	60	25
()	0	3	0	1
	0	37	17	18
	0	2	1	1
	0	0	12	4
	0	0	1	0
	0	0	1	0
	0	2	1	1
	0	0	2	1
()	0	55	250	102
	0	55	250	102
() 가	0	55	250	102

	2019/12	2020/12	2021/12	3
	0	-29	177	50
()	0	120	0	40
가	0	7	8	5
가	0	7	8	5
가	0	7	0	2
	0	0	8	3
	0	-155	169	5
가()	0	0	7	2
	0	-155	162	2
	0	-56	1	-18
()	0	-7	0	-2
()	0	-33	0	-11
()	0	-16	1	-5
(FCF)	0	-69	177	36
가 (DCF)	0	-69	177	36
	0	150	12	54
가()	0	0	12	4
()	0	150	0	50
가()	0	65	190	85
	0	0	65	22
	0	65	256	107

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	2019/12	2020/12	2021/12
()	0.0	-43.4	662.6
(%)	0.0	0.0	1,478.1
(%)	0.0	0.0	1,478.1
/ (%)	0.0	-216.6	671.0
/ (%)	0.0	0.0	1,478.1

(: ,%)

	18	100
가	0	0
	0	0
	0	0
	0	0
	18	100

(:)

	1	2	2	
	0	0	18	18
가	0	0	0	0
	0	0	0	0
	0	0	0	0
	0	0	0	0

(: ,%)

	가	
	9	100
	0	0
	9	100

기업명 (:)

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가

AAA	가 , .
AA	가 , .
A	가 , .
BBB	가 , 가 .
BB	, 가 .
B	, .
CCC	가 , 가 .
CC	가 가 .
C	가 , 가 .
D	.

AA

CCC

'+'

'-'

가

CR-1	, .
CR-2	, .
CR-3	, 가 .
CR-4	가 .
CR-5	가 .
CR-6	가 .
NF	가 가 .
NR	2 .